

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Northern	District of Georgia (State)
Case number (if known): Chapter 11	

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Steakhouse Holdings LLC		
2. All other names debtor used in the last 8 years	The Manchester Arms The Arms The Manchester Arms Atlanta The Manchester Arms ATL		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	8 2 - 4 8 3 2 4 1 7		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	1705 Virginia Avenue Number Street	337 Washington Street Number Street	
	College Park City	GA State	30337 ZIP Code
	Wellesley Hills City	MA State	02481 ZIP Code
	Location of principal assets, if different from principal place of business		
	3758 LaVista Road Number Street		
	Suite 200		
	Tucker City	GA State	30084 ZIP Code
5. Debtor's website (URL)	www.themanchesterarmsatl.com		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Name	Steakhouse Holdings LLC	Case number (if known)
7. Describe debtor's business		
A. Check one:		
<input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above		
B. Check all that apply:		
<input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))		
C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .		
7 2 2 5		
8. Under which chapter of the Bankruptcy Code is the debtor filing?		
Check one:		
<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:		
<input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that). <input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.		
<input type="checkbox"/> Chapter 12		
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY		
If more than 2 cases, attach a separate list.		
District _____ When _____ Case number _____ MM / DD / YYYY		
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY		
List all cases. If more than 1, attach a separate list.		
Case number, if known _____		

Debtor Steakhouse Holdings LLC **Case number (if known)** _____

11. Why is the case filed in *this district?*

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other Affirmative Lease Covenants _____

Where is the property? 1705 Virginia Avenue
Number Street

College Park GA 30337
City State ZIP Code

Is the property insured?	
<input type="checkbox"/>	No
<input checked="" type="checkbox"/>	Yes. Insurance agency <u>American National Property and Casualty Company, Certificate #10561477-01</u>
Contact name	<u>Jose Perez de Corcho L# 604677</u>
Phone	<u>888-798-1934</u>

Statistical and administrative information

Debtor Name	Steakhouse Holdings LLC	Case number (if known)
16. Estimated liabilities		
<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input checked="" type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> More than \$50 billion		

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11 04 2019
MM / DD / YYYY



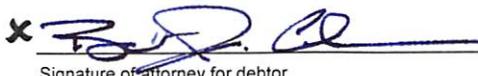
Signature of authorized representative of debtor



Printed name

Title General Counsel & Owner

18. Signature of attorney



Date 11/04/2019

MM / DD / YYYY



Printed name

Price - CO Law Group LLC

Firm name

337 Washington St # 81283

Number Street

Wellesley Hills

City

MA

02481

678 270 2837

Contact phone

Email address bjc@pricecolawgroup.com

141367

Bar number

GA

State

Fill in this information to identify the case:

Debtor name	Steakhouse Holdings LLC	
United States Bankruptcy Court for the:	Northern	District of GA (State)
Case number (If known):		

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 PERSISTERE LLC 3758 LaVista Road Ste 200 Tucker, GA 30084	Ben Cohen (404) 245-4029 cohenbenj@outlook.com	Long Term NNN Lease Assumed Extensions are Exercised				\$1,905,915.45
2 BB&T 2586 James B White Hwy Whiteville NC 28472-8974	Homeonwer Counseling 1-800-569-4287 email address N/A	Assumed Mortgage via NNN Lease. DSD reflects different borrower				\$340,000
3 Trustees of College Park Masonica Lodge No 454 Inc PO Box 87491 College Park, GA 30337	Preston Cutler (404) 766-5532 preston.d.cutler@gmail.com	Leasehold	Disputed			\$750/Month
4 Georgia Department of Revenue 1800 Century Blvd NE Suite 7207 Atlanta, GA 30345	Merrill Jacobson, Esquire Compliance Division (404) 417-2282 merrill.jacobson@dor.ga.gov	Sales Tax	Contingent			\$36,000
5 SunTrust Mail Code: GA-ATL-0347 121 Perimeter Center West Parkway Atlanta, GA 30346	Eric Kuniansky (470) 385-3605 eric.kuniansky@suntrust.com	Commercial Credit Facility		\$25,000.00	\$1467.00	\$23,533.00
6 First Data Corporation 5565 Glenridge Con # 2000 Atlanta, GA 30342	Jeffrey Alkire (800) 319-6236 Ext 6421580 jeffrey.alkire@fiserv.com	Trade Facility	Contingent			Approximately 2.85% of Sales
7 Stevens, Stevens & Oliver LLC 4167 Roswell Road Suite A, Floor 1 Atlanta, GA 30342	Jackson Oliver (770) 393-8900 joliver@lawstevens.com	Legal Services Contract				\$25,000.00
8 City of College Park 3667 Main Street College Park, GA 30337	Belinda Walker (404) 669-3759 bwilder@collegeparkga.com	Utilities, Alcohol, Property Taxes				\$7,800.00

Debtor _____ Case number (*if known*) _____
 Steakhouse Holdings LLC
 Name _____

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Wizard LLC 4029 Emma Lane Atlanta, GA 30342	Ginny Wills (917) 991-3485 ginny@yourbizwizard.com	Professional Services Contract				\$16,836.33
10	Taylor English & Duma 1600 Parkwood Cir Ste 200 Atlanta, GA 30339	Kim Zaring (678) 336-7258 kzaring@taylorenglish.com	Legal Services Contract				\$12,465.98
11	The Hartford 3600 Wiseman Blvd San Antonio, TX 78251	Susan L. Castaneda (877) 281-1312 email address N/A	Insurance Contract				\$5,143.00
12	Travelers 770 Pennsylvania Drive Suite 110 Exton, PA 19341	Gerald P. Burke III (610) 458-2232 gpburke@travelers.com	Insurance Contract				\$2,500.00
13	50 Electric LLC 2976 Decatur Ave #A Scottdale, GA 30079	Lucas Lupo (701) 290-1428 lucaslupo13@gmail.com	Professional Services Contract				\$3,050.00
14	Savannah Distributing 2860 Bankers Industrial Dr. Atlanta, GA 30360	Karen Ftacek (678) 380-1212 ext 204 karen.ftacek@savdist.com	Trade Debt	Disputed			\$1,800.00
15	Gene's Plumbing & Remodeling 3288 Main St. Atlanta, GA 30337	Gene D. Lee (404) 766-3348 (404) 766-7567 Fax email address N/A	Professional Services Contract				\$1,600.00
16	Revere Meat Company 132 Royal Drive Forest Park, GA 30297	EJ Hodgkinson (404) 363-0630 info@reveremeatco.com	Trade Debt				\$680.00
17	Restaurant Depot 1455 Ellsworth Industrial Blvd NW Atlanta, GA 30318	Jet Rord (404) 351-2501 manager.066@jetrord.com	Trade Debt				\$1,700.00
18	Gordon Foods through Prep-ATL 3300 Marjan Drive Atlanta, GA 30340	Mitch Jaffe (404) 491-7616 Mitchj@prepatl.com	Trade Facility				Revolving of \$3,300/week
19	Beverage Control Inc 5215 S Royal Atlanta Drive Tucker, GA 30084	Amanda Thurmond (770) 939-9637 ext 122 amanda@beveragecontrol.net	Equipment Lease				\$850/week
20	Former Employees - Wage and Labor Suit c/o Salter Thompson Law, P.C. 2860 Piedmont Road, NE, Ste 215 Atlanta, GA 30305	Amanda Thompson (404) 247-0107 amanda@stlaborlaw.com	Threatened Lawsuit	Contingent & Disputed			\$10,000.00

Fill in this information to identify the case:	
Debtor name <u>Steakhouse Holdings LLC</u>	
United States Bankruptcy Court for the: <u>Northern</u> District of <u>GA</u> (State)	
Case number (If known): _____	

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM / DD / YYYY	to	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>891,956</u>
For prior year:	From <u>04/13/2018</u> MM / DD / YYYY	to	<u>12/31/2018</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>869,861</u>
For the year before that:	From <u>N/A</u> MM / DD / YYYY	to	<u>N/A</u> MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u> </u> MM / DD / YYYY	to	Filing date	_____	\$ _____
For prior year:	From <u> </u> MM / DD / YYYY	to	<u> </u> MM / DD / YYYY	_____	\$ _____
For the year before that:	From <u> </u> MM / DD / YYYY	to	<u> </u> MM / DD / YYYY	_____	\$ _____

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Restaurant Depot</u> Creditor's name <u>1455 Ellsworth Industrial Blvd NW</u> Street		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<u>Atlanta</u> City <u>Georgia</u> State <u>30318</u> ZIP Code			
3.2. <u>Wizzard LLC</u> Creditor's name <u>4029 Emma Lane</u> Street		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<u>Atlanta</u> City <u>Georgia</u> State <u>30342</u> ZIP Code			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Insider's name</u> Street		\$ _____	_____
<u>City</u> <u>State</u> <u>ZIP Code</u>			_____
Relationship to debtor _____			_____
4.2. <u>Insider's name</u> Street		\$ _____	_____
<u>City</u> <u>State</u> <u>ZIP Code</u>			_____
Relationship to debtor _____			_____

Debtor _____ Case number (if known) _____
Name _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	_____	_____	_____
5.2. Creditor's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	_____	_____	_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____	Last 4 digits of account number: XXXX- _____	_____	_____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Kristi Warren v. 1705 Virginia LLC	Complaint for Damages & Equitable Relief	Fulton County Superior Court Name 185 Central Avenue Street Justice Center Tower Atlanta Georgia 30303 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2018CV302976			
Case title 7.2. Wage & Hour Investigation	WHD of Dept of Labor	Court or agency's name and address Wage and Hour Division Name 61 Forsyth Street SW Street Room 7M10 Atlanta Georgia 30303 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number N/A			

Debtor _____
Name Steakhouse Holdings LLC _____

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name _____	_____	\$ _____
Street _____ _____	Case title _____	Court name and address Name _____
City _____ State _____ ZIP Code _____	Case number _____	Street _____ Name _____
	Date of order or assignment _____	City _____ State _____ ZIP Code _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____			
Recipient's relationship to debtor _____			
9.2. Recipient's name _____ Street _____ _____	_____	_____	\$ _____
City _____ State _____ ZIP Code _____			
Recipient's relationship to debtor _____			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
General Manager stole during tenure but a sizable sum in one event during hospitalization from near death ATV accident with sons _____	None Received	7/9/2019	\$ 48,295.50

Debtor Steakhouse Holdings LLC
Name _____ Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Jackson E. Oliver, Esq.</u>	_____	Multiple	\$ _____
	Address	_____		
	<u>4167 Roswell Road</u> Street	_____		
	<u>Suite A, Floor 1</u>	_____		
	<u>Atlanta</u> <u>GA</u> <u>30342</u> City State ZIP Code	_____		
	Email or website address	_____		
	<u>joliver@lawstevens.com</u>	_____		
	Who made the payment, if not debtor?	_____		
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	<u>Beth Moeller, Esq.</u>	_____	10/22/2019	\$ <u>3,750</u>
	Address	_____		
	<u>Moeller Barbaree LLP</u> Street	_____		
	<u>181 14th Street Ne</u>	_____		
	<u>Atlanta</u> <u>GA</u> <u>30309</u> City State ZIP Code	_____		
	Email or website address	_____		
	<u>bmoeller@moellerbarbaree.com</u>	_____		
	Who made the payment, if not debtor?	_____		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee	_____		
_____	_____		

Debtor _____ Case number (if known) _____
Name Steakhouse Holdings LLC

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			
City	State	ZIP Code	
Relationship to debtor _____			
Who received transfer? _____ \$ _____			
13.2. _____	_____	_____	\$ _____
Address			
Street _____			
City	State	ZIP Code	
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	
14.2. Street _____	From _____ To _____
City _____ State _____ ZIP Code _____	

Debtor

Steakhouse Holdings LLC

Name

Case number (if known)

Part 8: Health Care Bankruptcies

16. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City State ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
- Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City State ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:
Name of plan _____

Employer identification number of the plan

EIN: _____ - _____ - _____

Has the plan been terminated?

- No
- Yes

Debtor Steakhouse Holdings LLC Case number (if known) _____

Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository Institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address	_____	_____	
	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Building Property Services Maintenance Inc., Name _____ 3396 Hardee Ave Chamblee Street _____	Max J. Cohen SDC Homes, INC. Theseus Scott, President of SDC	Building Materials Heavy Machinery for Construction e.g. hitch sled, concrete pounder, jack hammer	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Chamblee _____ GA _____ 30341 City _____ State _____ ZIP Code _____	Address 4700 Chamblee-Dunwoody Rd 30338 2740 Edgewater Ct Jonesboro 30236		

Debtor Steakhouse Holdings LLC Case number (*if known*) _____
Name _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
_____	Street _____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor Steakhouse Holdings LLC _____ Case number (if known) _____
Name _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.2. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.3. Name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

26a.1. McNair McLeMore Middlebrooks & CO Certified Public Accountants

Name _____

339 Mulberry Street

Street _____

Macon

Georgia

31201

City _____

State _____

ZIP Code _____

Dates of service

From 4/13/18 To Present

26a.2. _____

Name _____

Street _____

City _____

State _____

ZIP Code _____

Dates of service

From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

26b.1. McNair McLeMore Middlebrooks & CO Certified Public Accountants

Name _____

339 Mulberry Street

Street _____

Macon

Georgia

31201

City _____

State _____

ZIP Code _____

Dates of service

From 4/13/18 To Present

26b.2. _____

Name _____

Street _____

City _____

State _____

ZIP Code _____

Dates of service

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Benjamin J. Cohen

Name _____

337 Washington St

Street _____

81283

Wellesley Hills

MA

02481

City _____

State _____

ZIP Code _____

Debtor Steakhouse Holdings LLC Case number (*if known*) _____
Name _____

Name and address

If any books of account and records are
unavailable, explain why _____

26c.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

26d.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
Inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Debtor	Steakhouse Holdings LLC		Case number (if known) _____	
	Name _____			
Name of the person who supervised the taking of the inventory		Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
_____		_____	\$ _____	
Name and address of the person who has possession of inventory records				
27.2.	Name _____			
	Street _____			
	City _____	State _____	ZIP Code _____	
28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.				
Name	Address	Position and nature of any interest		% of interest, if any
Benjamin J. Cohen	337 Washington St. #81283, Wellesley Hills, MA 02481	Manager		100
_____	_____	_____		_____
_____	_____	_____		_____
_____	_____	_____		_____
_____	_____	_____		_____
29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Identify below.				
Name	Address	Position and nature of any interest		Period during which position or interest was held
_____	_____	_____		From _____ To _____
_____	_____	_____		From _____ To _____
_____	_____	_____		From _____ To _____
_____	_____	_____		From _____ To _____
30. Payments, distributions, or withdrawals credited or given to insiders				
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes. Identify below.				
Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
At times, Ben Cohen c/o Sarah Cohen: Married filing Jointly so CPA explained no _____ Name _____ legal or tax distinction as sole member LLC, flow through entity, when repaying loan made _____ Street _____ to the company to make SFC Payee instead of BJC as Payee for Federal or State income _____ tax purposes in repaying expenses advanced or individual loans made on behalf of the company _____ City _____ State _____ ZIP Code _____		Please see attached income statements	various	Repay Loans Made to LLC
Relationship to debtor Please see above		_____	_____	_____

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name _____

Name and address of recipient

30.2

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.**

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11 / 04 / 2019
MM / DD / YYYY

* 

Printed name Benjamin J. Cohen

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Attorney

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Fill in this information to identify the case:Debtor name Steakhouse Holdings LLCUnited States Bankruptcy Court for the: Northern District of GA
(State)

Case number (If known): _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest		
2. Cash on hand	\$ 650		
3. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. SunTrust	Checking	4 0 8 3	\$ 3400
3.2. SunTrust	Checking	4 0 9 1	\$ 3100

4. Other cash equivalents (*Identify all*)

4.1. SunTrust	Checking	6606	\$ 2200
4.2. _____	_____	_____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 9350

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1.	Long Term NNN Lease for Real Property Located at 1705 Virginia Avenue in favor of Persistere LLC	\$ _____
8.2.	Management Contract to Operate Restaurant located at leased premises in favor of Hospitality Ventures Management - Manchester Arms, LLC	\$ 40,000 - accrued but not yet paid

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less: _____ - face amount _____ = → \$ _____

11b. Over 90 days old: _____ - face amount _____ = → \$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Steakhouse Holdings LLC
Name _____

Petition Page 23 of 46 Case number (if known) _____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19. Raw materials

Non-perishable and Frozen Food Inventory	10/29/2019 MM / DD / YYYY	\$ 18,000	Cost	\$ 9,000
--	------------------------------	-----------	------	----------

20. Work in progress

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
-------	----------------	----------	-------	----------

21. Finished goods, including goods held for resale

_____	MM / DD / YYYY	\$ _____	_____	\$ _____
-------	----------------	----------	-------	----------

22. Other inventory or supplies

Tableware	10/29/2019 MM / DD / YYYY	\$ 30,000	Cost	\$ 15,000
-----------	------------------------------	-----------	------	-----------

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 24,000

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

28. Crops—either planted or harvested

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

29. Farm animals Examples: Livestock, poultry, farm-raised fish

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

30. Farm machinery and equipment (Other than titled motor vehicles)

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

31. Farm and fishing supplies, chemicals, and feed

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

32. Other farming and fishing-related property not already listed in Part 6

_____	\$ _____	_____	\$ _____
-------	----------	-------	----------

Debtor

Name

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

_____ \$ _____ \$ _____

40. Office fixtures

_____ \$ _____ \$ _____

41. Office equipment, including all computer equipment and communication systems equipment and software

Point of Sale Systems - Hardware, Software, Printers, Terminals \$ 5600 Cost \$ 2,800

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 Art & Decor \$ 72,000 Cost \$ 36,000

42.2 _____ \$ _____ \$ _____

42.3 _____ \$ _____ \$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 38,800

44. Is a depreciation schedule available for any of the property listed in Part 7?

No

Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No

Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	--	--	---

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

leaf blower, lawn mower, beer lines, kegerators	\$ 2,400	Cost	\$ 1,200
---	----------	------	----------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 1,200

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Debtor

Steakhouse Holdings LLC
Name

Petition Page 26 of 46 Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1705 Virginia Ave College Park GA 30337	Leasehold NNN	\$ N/A	N/A	\$ N/A
55.2 Tax Parcel 14-0159-0010-048-7		\$		\$
55.3 Brick Tudor 1945 SFR converted to Restaurant Use		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,200

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark Registration in Process	\$		\$
61. Internet domain names and websites www.themanchesterarmsatl.com	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property All I.P. carried on the balance sheet as one line item	\$ 11,695.34	Cost	\$ 11,695.34
65. Goodwill	\$ 54,070.11	Cost	\$ 54,070.11
66. Total of Part 10.			\$ 65,766.11

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ - Total face amount doubtful or uncollectible amount = ➔ \$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____ \$ _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 9350	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ _____	
82. Accounts receivable. Copy line 12, Part 3.	\$ _____	
83. Investments. Copy line 17, Part 4.	\$ _____	
84. Inventory. Copy line 23, Part 5.	\$ 24000	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ _____	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 38800	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 1200	
88. Real property. Copy line 56, Part 9. →		\$ _____
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 65766.11	
90. All other assets. Copy line 78, Part 11.	+ \$ _____	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 139,116.11	+ 91b. \$ _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 139,116.11

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC
United States Bankruptcy Court for the: Northern District of GA
(State)
Case number (If known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

Yes. Fill in all of the information below.

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.				
2.1	<p>Creditor's name Persistere LLC</p> <p>Creditor's mailing address 337 Washington Street # 81283 Wellesley Hills, MA 02481</p> <p>Creditor's email address, if known cohenbenj1976@gmail.com</p> <p>Date debt was incurred April 1, 2018</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien Furniture, Fixtures, and Equipment on Leased Premises</p>	\$ Contingent	
			\$ Unliquidated	
		<p>Describe the lien Fixture Filing on FF&E under Lease Covenant</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
2.2	<p>Creditor's name SunTrust</p> <p>Creditor's mailing address Mail Code: GA-ATL-0347. 121 Perimeter Center West Pkwy Atlanta, Georgia 30346</p> <p>Creditor's email address, if known eric.kuniansky@suntrust.com</p> <p>Date debt was incurred July 2018</p> <p>Last 4 digits of account number 1 0 3 0</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority? _____</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien Credit Facility Secured by Demand Deposit Accounts</p>	\$ Contingent	\$ Determined by Set-Off
		<p>Describe the lien Cross collateralized and Dragnet Clause</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$ Contingent		

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim

* Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2. Creditor's name

Describe debtor's property that is subject to a lien

Beverage Control _____

Beer lines, taps, Kegerator _____ \$ Contingent _____ \$ Unliquidated _____

Creditor's mailing address

5215 S Royal Atlanta Drive
Tucker, Georgia 30084

Describe the lien

Contractual right to repossess for non-payment

Creditor's email address, if known

amanda@beveragecontrol.net

Is the creditor an insider or related party?

No
 Yes

Date debt was incurred

August 2019

Last 4 digits of account number

1 8 4 9

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

2. Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Creditor's email address, if known

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Debtor Steakhouse Holdings LLC **Case number (if known)** _____
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor	Steakhouse Holdings LLC
United States Bankruptcy Court for the:	Northern
	District of GA (State)
Case number (If known)	

Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Georgia Department of Revenue 1800 Century Blvd Ne. Suite 7207 Atlanta, Georgia 30345	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 36,000 \$ 36,000
Date or dates debt was incurred within previous 240 days	Basis for the claim: tax on or measured by income or gross receipts	
Last 4 digits of account number 4 4 0 0	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) (A)		
2.2 Priority creditor's name and mailing address City of College Park 3667 Main Street College Park, GA 30337	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 7,800 \$ 7,800
Date or dates debt was incurred Nov-Dec 2019	Basis for the claim: Utilities, Alcohol and City Tax	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) (C)		
2.3 Priority creditor's name and mailing address _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____ \$ _____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
BB&T 2586 James B White Hwy Whiteville NC 28472-8974	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ 340,000
Date or dates debt was incurred	Basis for the claim: Assumed Lease Obligation	
April 1, 2018	Is the claim subject to offset?	
Last 4 digits of account number	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
Trustees of College Park Masonica Lodge No 454 Inc PO Box 87491 College Park, GA 30337	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 750/month
Date or dates debt was incurred	Basis for the claim: Leasehold	
May 1, 2018	Is the claim subject to offset?	
Last 4 digits of account number	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
First Data Corporation 5565 Glenridge Con # 2000 Atlanta, GA 30342	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ Approximately 2.85% of Sales
Date or dates debt was incurred	Basis for the claim: Trade Facility and Equipment Lease	
July 2, 2018	Is the claim subject to offset?	
Last 4 digits of account number	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
Stevens, Stevens & Oliver LLC 4167 Roswell Road Suite A, Floor 1 Atlanta, GA 30342	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 25,000
Date or dates debt was incurred	Basis for the claim: Legal Services Contract	
October 23, 2019	Is the claim subject to offset?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <input type="checkbox"/> Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
Wizard LLC 4029 Emma Lane Atlanta, GA 30342	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 16,836.33
Date or dates debt was incurred	Basis for the claim: Professional Services Contract	
August 2019	Is the claim subject to offset?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Taylor English & Duma 1600 Parkwood Cir Ste 200 Atlanta, GA 30339	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: Legal Services Contract	\$ 12,465.98
Date or dates debt was incurred	Is the claim subject to offset?
August 2019	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Last 4 digits of account number	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Brandon Davis, Lisa Ross, LeTory Stewart, Ian Kelly, Marcos Olynik & JT Howard c/o Salter Thompson Law, P.C. 2860 Piedmont Road, NE, Ste 215 Atlanta, GA 30305	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Basis for the claim: Claim for Wages	\$ 10,000 in aggregate
Date or dates debt was incurred	Is the claim subject to offset?
June 2019	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Last 4 digits of account number	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
The Hartford 3600 Wiseman Blvd San Antonio, TX 78251	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: Insurance Contract	\$ 5,143.00
Date or dates debt was incurred	Is the claim subject to offset?
April 2019	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Travelers 770 Pennsylvania Drive Suite 110 Exton, PA 19341	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: Insurance Contract	\$ 2,500.00
Date or dates debt was incurred	Is the claim subject to offset?
April 2018	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number	
3.5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
50 Electric LLC 2976 Decatur Ave #A Scottdale, GA 30079	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Basis for the claim: Professional Services Contract	\$ 3,050.00
Date or dates debt was incurred	Is the claim subject to offset?
August 2019	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Last 4 digits of account number	
3.6 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>
Savannah Distributing 2860 Bankers Industrial Dr. Atlanta, GA 30360	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Basis for the claim: Fraudulent Charge made against Trade Line	\$ 1,800.00
Date or dates debt was incurred	Is the claim subject to offset?
April 2019	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Last 4 digits of account number	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 43,800.00

5b. Total claims from Part 2

5b. + \$ 417,545.31

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 461,345.31

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC
United States Bankruptcy Court for the: Northern District of GA
(State)
Case number (If known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NNN Lease for Real Property and FF&E Located at 1705 Virginia Ave. College Park, GA 30337 - Lessee</p> <p>State the term remaining</p> <p>25 Years with Extensions</p> <p>List the contract number of any government contract</p>	<p>Persistere LLC</p> <p>337 Washington St. # 81283</p> <p>Wellesley Hills, MA 02481</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Management Contract to Operate a Restaurant at Leased Premises - Debtor is Owner</p> <p>State the term remaining</p> <p>Initial Term 5 years with 5 year Renewals</p> <p>List the contract number of any government contract</p>	<p>Hospitality Ventures Management - Manchester Arms, LLC</p> <p>1 Lakeside Commons</p> <p>990 Hammond Drive</p> <p>Atlanta, GA 30328</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Parking lot lease for overflow parking</p> <p>Debtor is Lessee</p> <p>State the term remaining</p> <p>in Dispute</p> <p>List the contract number of any government contract</p>	<p>Trustees of College Park Masonica Lodge No 454 Inc</p> <p>PO Box 87491</p> <p>College Park, GA 30337</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Office Lease - Debtor is Co-Lessee</p> <p>State the term remaining</p> <p>2 Years</p> <p>List the contract number of any government contract</p>	<p>Edge Realty LLC</p> <p>1660 Soldiers Field Road</p> <p>Boston, MA 02135</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>POS Equipment Hardware and Software</p> <p>Equipment Lease - Debtor is Lessee</p> <p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p>	<p>First Data Corporation</p> <p>5565 Glenridge Con # 2000</p> <p>Atlanta, GA 30342</p>

Debtor

Steakhouse Holdings LLC

Case number (*if known*) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Marketing and Branding Services</p> <p>Debtor is Customer</p> <p>State the term remaining</p> <p>until scope of work completed</p> <p>List the contract number of any government contract</p>	<p>Wizard LLC</p> <p>4029 Emma Lane</p> <p>Atlanta, GA 30342</p>	
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Contracts - Debtor is the Insured</p> <p>State the term remaining</p> <p>Renew Annually</p> <p>List the contract number of any government contract</p>	<p>The Hartford</p> <p>3600 Wiseman Blvd</p> <p>San Antonio, TX 78251</p> <p>Travelers</p> <p>770 Pennsylvania Drive</p> <p>Suite 110</p> <p>Exton, PA 19341</p>	
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease - Debtor is Lessee</p> <p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p>	<p>Beverage Control Inc</p> <p>5215 S Royal Atlanta Drive</p> <p>Tucker, GA 30084</p>	
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Legal Services Contract</p> <p>Debtor is Client</p> <p>State the term remaining</p> <p>until scope of work completed</p> <p>List the contract number of any government contract</p>	<p>Stevens, Stevens & Oliver LLC</p> <p>4167 Roswell Road</p> <p>Suite A, Floor 1</p> <p>Atlanta, GA 30342</p>	
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Cable, telephone, and internet Contract</p> <p>Debtor is user</p> <p>State the term remaining</p> <p>3 Years</p> <p>List the contract number of any government contract</p>	<p>Comcast</p> <p>One Comcast Center</p> <p>1701 JFK Blvd</p> <p>Philadelphia, PA 19103</p>	
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Contract for Utilities</p> <p>Debtor is user</p> <p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p> <p>College Park 10240500-01; 10240501-00</p>	<p>City of College Park</p> <p>3667 Main St.</p> <p>College Park, GA 30337</p> <p>Georgia Natural Gas</p> <p>PO Box 440667</p> <p>Kennesaw, GA 30160</p>	
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Payroll Services Contract</p> <p>Debtor is Employer</p> <p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p>	<p>SunTrust Payroll Services</p> <p>Mail Code: GA-ATL-0347</p> <p>121 Perimeter Center West Parkway</p> <p>Atlanta, GA 30346</p>	

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC

United States Bankruptcy Court for the: Northern District of GA
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206HSchedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Benjamin J. Cohen	337 Washington Street Street #81283	SunTrust	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Wellesley Hills City	MA State	02481 ZIP Code
2.2	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code
2.3	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code
2.4	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code
2.5	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code
2.6	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City	State	ZIP Code

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC

United States Bankruptcy Court for the: Northern District of GA
(State)

Case number (If known): _____

Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 139,116.11

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 139,116.11

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0.00/Contingent

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 43,800.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 417,545.31

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 461,345.31

Fill in this information to identify the case and this filing:

Debtor Name	Steakhouse Holdings LLC
United States Bankruptcy Court for the:	Northern
District of GA (State)	
Case number (If known):	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration balance sheet, stmt of operations, cashflow stmt, federal income tax return

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/04/2019
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Benjamin J. Cohen, Esq. Georgia Bar # 141367
Printed name

Attorney for Debtor and Owner of Entity
Position or relationship to debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Northern District Of Georgia

In re

Steakhouse Holdings LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 25,000.00

Prior to the filing of this statement I have received \$ 0.00

Balance Due \$ 25,000.00

2. The source of the compensation paid to me was:

Debtor

Other (specify)

3. The source of compensation to be paid to me is:

Debtor

Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/04/2019
Date


Signature of Attorney

GA BAR # 141367

PRICE-CO LAW GROUP LLC

Name of law firm

List of Creditors

PERSISTERE LLC
3758 LaVista Road
Ste 200
Tucker, GA 30084

Branch Banking and Trust
2586 James B White Hwy
Whiteville NC, 28472-8974

Trustees of College Park Masonica
Lodge No 454 Inc
PO Box 87491
College Park, GA 30337

Georgia Department of Revenue
1800 Century Blvd NE
Suite 7207
Atlanta, GA 30345

SunTrust
Mail Code GA-ATL-0347
121 Perimeter Center West Parkway
Atlanta, GA 30346

First Data Corporation
5565 Glenridge Con Number 2000
Atlanta, GA 30342

Stevens, Stevens and Oliver LLC
4167 Roswell Road
Suite A, Floor 1
Atlanta, GA 30342

City of College Park
3667 Main Street
College Park, GA 30337

Wizard LLC
4029 Emma Lane
Atlanta, GA 30342

Travelers
770 Pennsylvania Drive
Suite 110
Exton, PA 19341

50 Electric LLC
2976 Decatur Ave. A

Scottdale, GA 30079

Savannah Distributing
2860 Bankers Industrial Dr.
Atlanta, GA 30360

Gene's Plumbing and Remodeling
3288 Main St.
Atlanta, GA 30337

Revere Meat Company
132 Royal Drive
Forest Park, GA 30297

Restaurant Depot
1455 Ellsworth Industrial Blvd NW
Atlanta, GA 30318

Gordon Foods through Prep-ATL
3300 Marjan Drive
Atlanta, GA 30340

Beverage Control Inc
5215 S Royal Atlanta Drive
Tucker, GA 30084

Taylor English and Duma
1600 Parkwood Cir. Ste 200
Atlanta, GA 30339

The Hartford
3600 Wiseman Blvd
San Antonio, TX 78251

U. S. BANKRUPTCY COURT / NORTHERN DISTRICT OF GEORGIA / ATLANTA DIVISION

RECEIPT #01259497 (RS) OF 11/13/2019 -- REPRINTED 11/13/2019 AT 09:22 AM

ITEM	CODE	CASE	QUANTITY	AMOUNT	BY
1	11N	19-68250	1	\$ 1,717.00	Check/MO
		Judge - unknown at time of receipt			
		Debtor - STEAKHOUSE HOLDINGS LLC			
TOTAL:				\$ 1,717.00	

FROM: Benjamin J. Cohen
Price-Co Law Group LLC
337 Washington St # 81283
Wellesley Hills, MA 02481
Bar # 141367

Case Number: 19-68250

Name: Steakhouse

Chapter: 11

Please submit the following original documents to the Court for filing so that the case will proceed timely. If you would like to have a filed-stamped copy of the documents, please submit an extra copy along with a self-addressed stamped envelope.

Individual - Series 100 Forms

Non-Individual - Series 200 Forms

MISSING DOCUMENTS DUE WITHIN 7 DAYS

- Complete List of Creditors (names and addresses of all creditors)
- Pro Se Affidavit (**due within 7 days**, signature must be **notarized, or witnessed** by a Court Intake Clerk, accompanied by a picture I.D.)
- Signed Statement of SSN (**due within 7 days**)

MISSING DOCUMENTS DUE WITHIN 14 DAYS

- Statement of Financial Affairs
- Schedules: A/B D E/F G H
- Summary of Assets and Liabilities
- Declaration About Debtor(s) Schedules
- Attorney Disclosure of Compensation
- Petition Preparer's Notice, Declaration and Signature (*Form 119*)
- Disclosure of Compensation of Petition Preparer (*Form 2800*)
- Chapter 13 Current Monthly Income
- Chapter 7 Current Monthly Income
- Chapter 11 Current Monthly Income
- Certificate of Credit Counseling (*Individuals only*)
- Pay Advices (*Individuals only*) (2 Months)
- Chapter 13 Plan, complete with signatures (*local form*)
- Corporate Resolution (*Business Ch. 7 & 11*)

Ch.11 Business

- 20 Largest Unsecured Creditors
- List of Equity Security Holders
- Small Business - Balance Sheet
- Small Business - Statement of Operations
- Small Business - Cash Flow Statement
- Small Business - Federal Tax Returns

MISSING DOCUMENTS DUE WITHIN 30 DAYS

- Statement of Intent – Ch. 7 (*Individuals only*)

Official and Local Bankruptcy Forms are available on the Court's website at: www.ganb.uscourts.gov. If filing bankruptcy without an attorney, please read the information regarding *Filing Bankruptcy without an Attorney* at: www.uscourts.gov/services-forms/bankruptcy/filing-without-attorney.

FILING FEE INFORMATION - if the required filing fees are not paid in full at the time of case filing, an Order will be forthcoming:

- Paid \$ 1,717.00 2g-Order Granting 3g-Order Granting 10-day (initial payment of \$ _____ due within 10 days)
- 2d-Order Denying with filing fee of \$ _____ due within 10 days IFP filed (Ch.7 Individuals Only)
- [No Application to Pay in Installments, Order Regarding Unpaid Case Filing Fee.](#)

You may mail documents and filing fee payments (**no personal checks accepted - cashier's check or money orders only**) to the address below.
All fee payments and documents filed with the Court must show the debtor's name and bankruptcy case number.

****Failure to Comply may result in the dismissal of your case.****

UNITED STATES BANKRUPTCY COURT
75 Ted Turner Drive, SW, Room 1340
Atlanta, Georgia 30303
404-215-1000

Intake Clerk: R.Smith

Date: 11/13/19

Case Opener:

Date: